

600282

2024-038

**2023**



2024 4

3

10:00-11:30

<http://roadshow.sseinfo.com/>

2023

|        |        |        |          |       |  |
|--------|--------|--------|----------|-------|--|
|        |        | 2023   |          |       |  |
|        | 2023   |        |          |       |  |
|        |        |        |          |       |  |
| 2023   |        |        |          |       |  |
|        |        |        |          |       |  |
|        | 725.43 | 2.65%  |          | 21.25 |  |
|        | 1.67%  | 2023   | 731.77   |       |  |
|        | 2.01%  |        | 265.43   |       |  |
| 1.81%  |        |        |          |       |  |
|        | 2023   |        |          | 4.12  |  |
|        | 258.79 |        | 25.15%   |       |  |
| 25.06% | 3.85   |        | 5,972.81 | /     |  |
|        | 16.03% | 0.26   | 24.78    |       |  |
| 16.66% |        | 41.98% |          |       |  |
|        | 2023   |        |          |       |  |
|        |        |        | 125      | 120   |  |
|        |        |        | 85%      |       |  |
|        |        |        |          |       |  |
| +      |        | 2023   |          |       |  |
|        | M      | 19.19  | S        | 3.52  |  |
|        |        | 2030   |          | 2050  |  |

A

Morowali

260

390

650

260

4

2023

146.21

146.06

39.08

1.39

390

1#

2#

3#

**1**

**2 2023**

**2024**

**3**

2023

2023

2023



A

CBAM

CBAM

6

2023-2024

2035

2025

1.4

15%

15%

9%Ni

**1**

+

2023

20

50

M

19.19

$\alpha$

S

3.52

**2**

**650**

Morowali

260

390

650

260

4

2023

146.21

146.06

39.08

1.39

390

1#

2#

3#

**3**

**2023**

2030

2050

2023

EPD

/

534.6kgce

3.4kgce

56%

A 2023

27

2023

100%

2023

60

30%

80%

1000MPa

2023 /

/

CO<sub>2</sub>

4 2023



+

1

2

GMS

3

8

5,000

800

OT

29

OT

OT

IT

2023

18

25

3

12

2023

2023 5G

2022

APP

2023

2023

CMMM

5

1000MPa

600HB

Q345q-Q500q

/

6 ESG

2023 ESG

ESG

ESG

ESG

ESG

ESG

2023

ESG

39

2.2

Wind

ESG

AAA

7

2023

|      |           |               |            |
|------|-----------|---------------|------------|
|      | 2023      | 81            | /          |
| 19   |           |               |            |
|      |           |               | 2023       |
|      |           | X80           | 9%Ni       |
|      | 276       | 76            | 2023       |
| /    |           | 11            | 1          |
| /    | 5         |               |            |
| 2023 |           | 75            | 32         |
| 8    |           |               |            |
|      | 2024-2026 |               | 2024 -2026 |
|      |           |               | 30%        |
|      |           | 2023          |            |
| 2023 |           |               | 0.25       |
| 2023 | 12 31     | 6,165,091,011 |            |
|      | 15.41     | 2023          |            |
|      | 72.52%    |               |            |