

600282



1

<http://www.sse.com.cn/>

2

3

4

5

10

2.5

2023

1

A				

	025-57072073	025-57072073
	nggf@600282.net	nggf@600282.net

2

1

IMF 2023 3.1% 2022 0.4

2

2023

4.6% 0.2%

1

2023 18.88 10.19

53.97% 1.40 11.8% 8,700

2.5%

2

2023

“ ”

1

2023 10.19

2

9.33

CSPI

111.60 9.02% 62% 119.71 /

2,349.04 / 2,164.81 / 21.42%

10.43% 22.87% 2,675.10 /

3

2023 9,026.4 36.2%

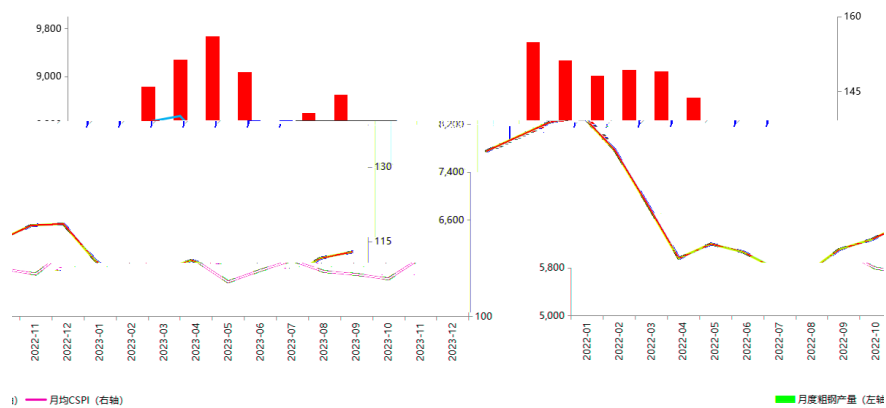
764.5 27.6%

4

2023 855 12.47%

1.32% 0.17 2023

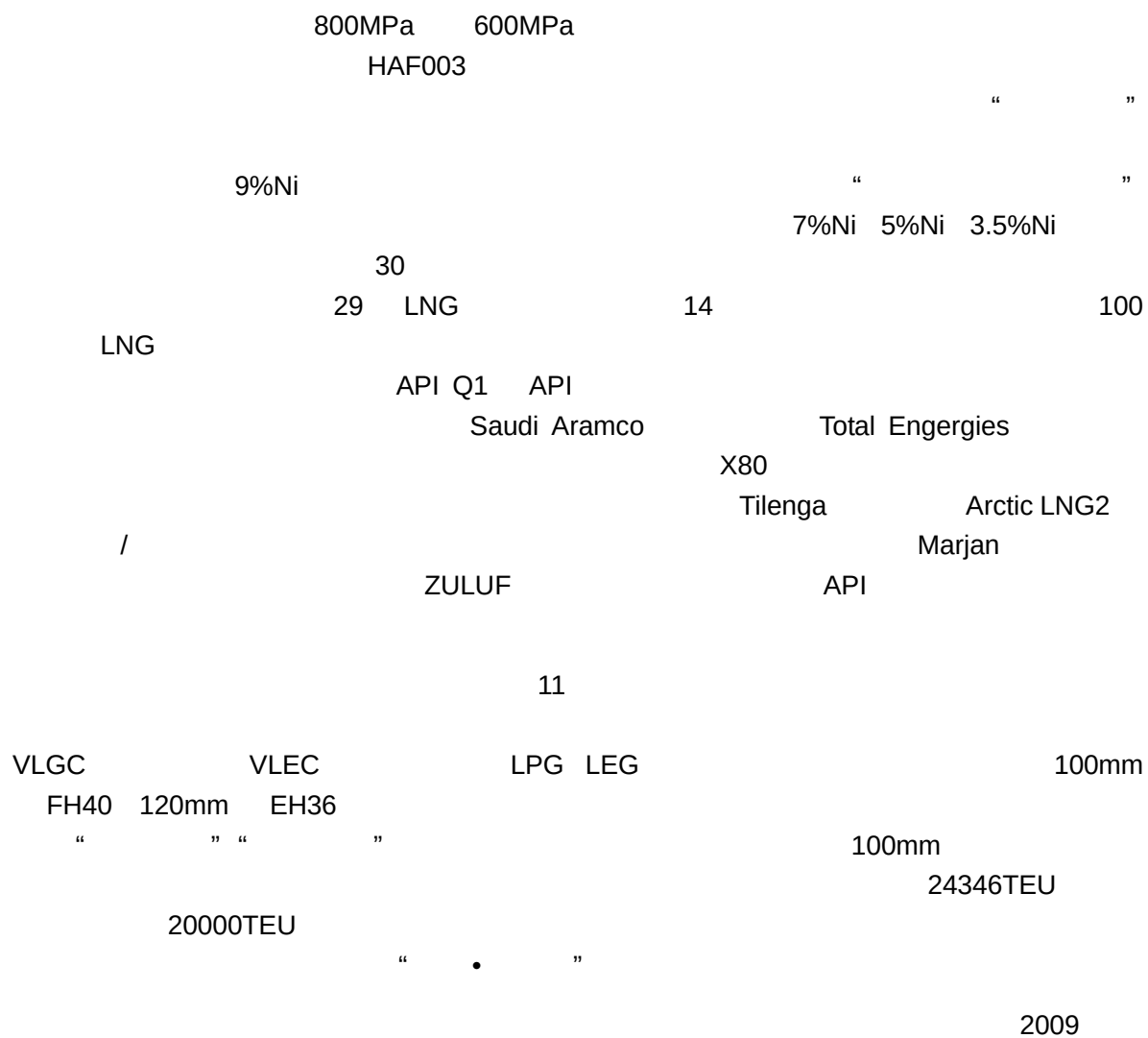
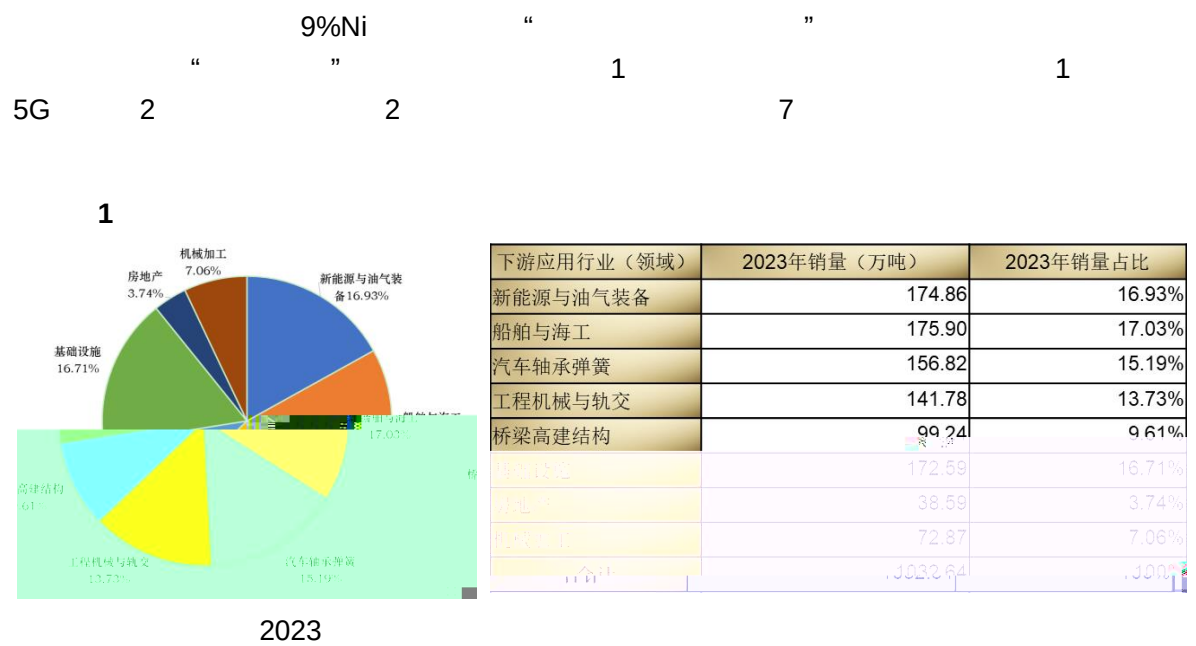
62.52% 0.27



2022 2023

CSPI

600HB $\geq 100\text{mm}$ 3% “ ” 1300MPa



4.12 258.79
, 25.15% 25.06% 3.85
5,972.81 / 16.03% 0.26 24.78
16.66% 41.98%

2 “ ”

1 “ ” “ ”

2

“ ”

CMMI 100 V2.0 L5

3

3

Metito

“ ” /

4

“ C2M ”
C2M
—— “ E ”

“ ”

”

“

S2B2C
EBS MRO

3 “ ”

1

650

650

260

390

4

2#

1#

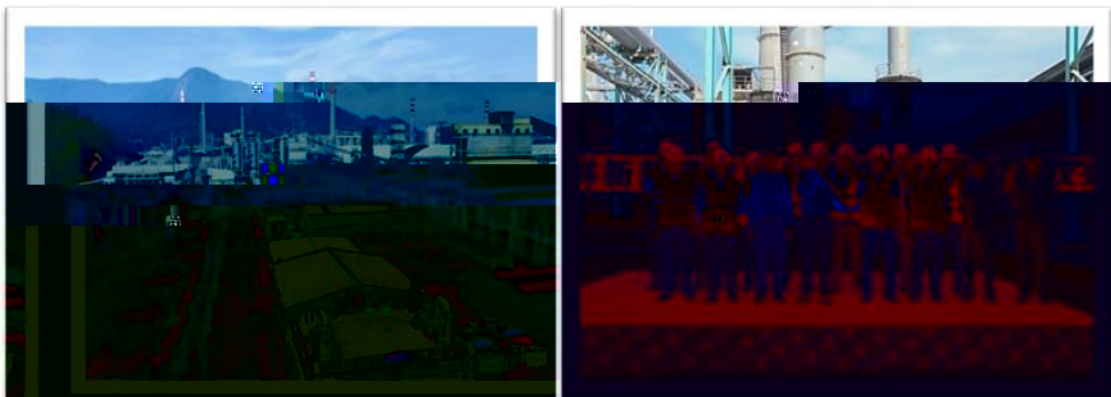
3#

146.21

146.06

39.08

1.39



68%

90

2

JIT+C2M
OEM

“ ”

“

"

“

"

“

 $+$

"

“

"

“

"

650

3

3.1 3

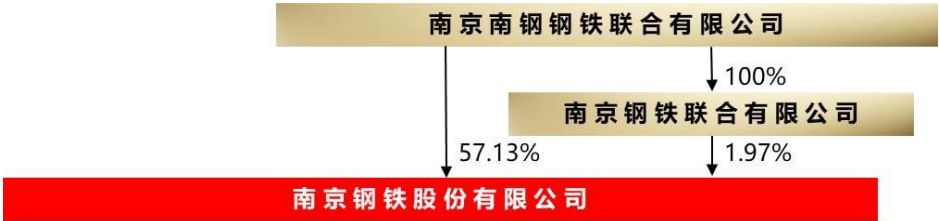
2023

4

4.1

4.2

√ □



4.3

√ □



59.10%

30%

A

3,869,077,461

62.76%

4.4

10

☐ ☒

5

☒ ☐

5.1

				:	:
2020	20 MTN001	102001076.1B	2023-05-27	0	4.59

1

650

260

390

650

4

2#

1#

3#

2

☐

√

2023

2024-027