

600282

南京钢铁股份有限公司 2018 年年度报告摘要



二〇一九年三月二十二日

一 重要提示

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4

5

2018 12 31

4,422,316,657

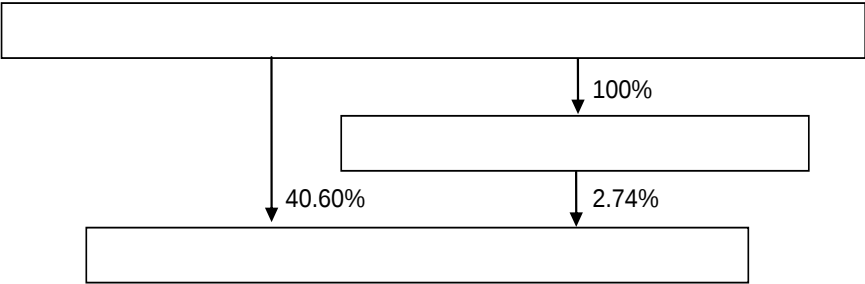
3

3.1 3

	2018	2017	(%)	2016
	41,194,585,952.13	37,735,444,348.85	9.17	34,301,645,524.43
	43,646,788,888.30	37,600,664,145.81	16.08	24,173,859,122.53
	4,008,192,215.36	3,200,349,431.10	25.24	353,735,196.04
	3,947,172,833.45	3,074,183,971.14	28.40	147,944,593.04
	15,378,951,063.71	11,575,266,229.42		

	0	121,167,491	2.74	0		114,179,672	
2015	0	86,320,000	1.95	0		0	
	61,802,867	61,802,867	1.40	0		0	
	0	45,000,000	1.02	0		0	
1	-2,000,000	43,000,000	0.97	0		0	
	0	40,000,000	0.90	0		0	
	30,544,985	30,544,985	0.69	0		0	
500	18,694,200	28,021,579	0.63	0		0	
		2015					

4.2



4.3

2018 5 7 11 2017 5 6 2018 5
5 11 2018 4 21
2011

2018-030

5.3

2018 4 13 2011
2018 100033
AA AA+ 11 AAA 2018
4 14
2018-026 2011

5.4 2

	2018	2017	%
%	51.91	58.77	6.86
EBITDA	67.42%	45.08%	49.56
	15.03	6.97	115.57

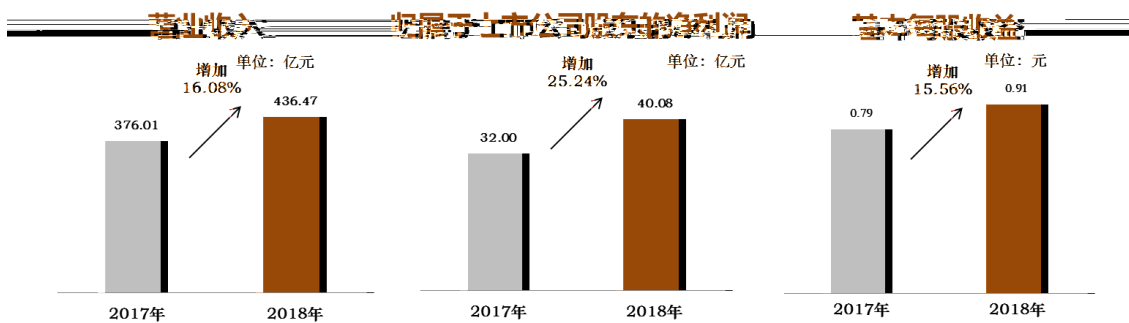
三 经营情况讨论与分析

1

1.1

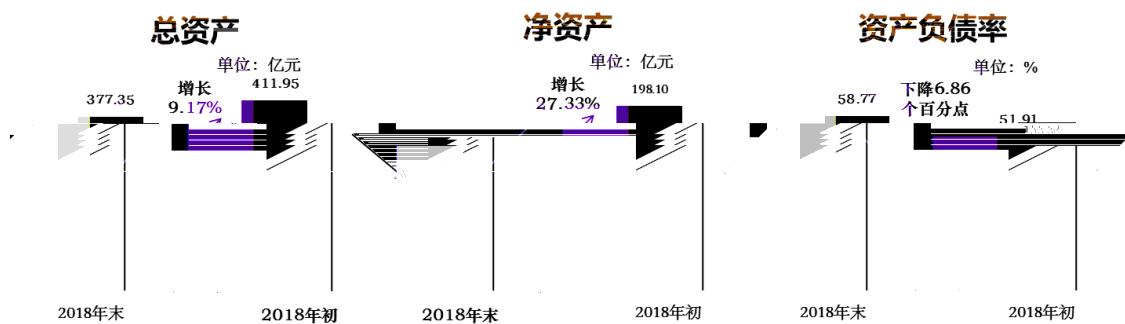


2018 436.47 16.08%
40.08 25.24% 0.91 15.56%



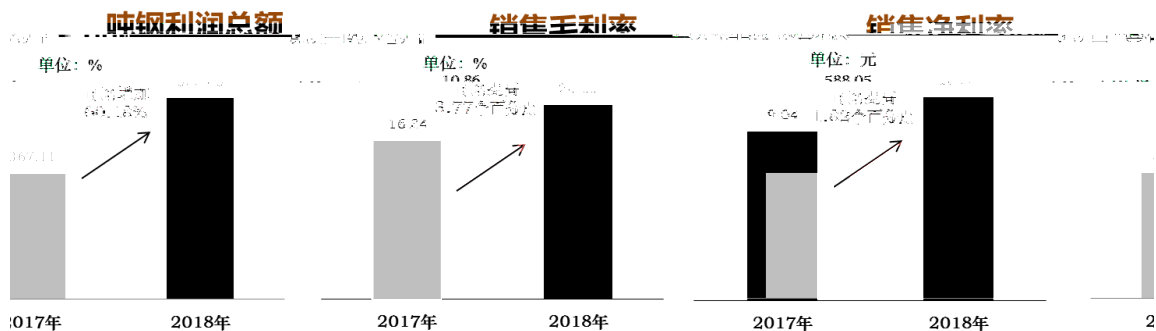
●

2018 377.35 411.95 9.17%
 155.58 198.10 27.33% 58.77%
 51.91% 6.86



●

2018 588.05 60.18% 20.11%
 3.77 10.86% 1.82

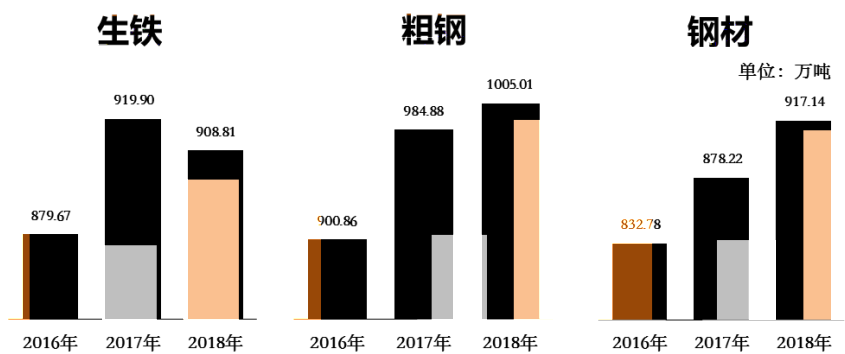


1.2

2.04% 908.81 1.21% 1,005.01

917.15 4.43% 436.47 16.08%

40.08 25.24%



1
2018

1#

1,000

1,000

917.15

38.93

918.85

45.36

100.19%

114

11

2

26 292 62
FMG SKF

21

9 9

9Ni VOC
- X80
7

90%

60%

4,086.56 / 13.49%

25.41%

品名	用途	2018年销售量(吨)	占板块比重	占台量比重
1,360,309	汽车结构件	35.20%	17.52%	132,849
1,609,598	汽车结构件	7.55%	3.75%	130,351
344,085	能源用钢	7.53%	3.74%	4,572,281
344,086	石油钻杆、石油钻铤、各类结构管与输送管等	4.59%	2.28%	9,188,534
209,793	其他	1.45%		
2,91%	其他	1.42%		
2,85%	其他			
100.00%	小计	49.76%		
/	合计	100.00%		

2018

3

52.8% 555.3kgce 16.7kgce 24.70
0.6 484kWh 3kWh 1.95

2020 10

4

C2M

2018

JIT+C2M

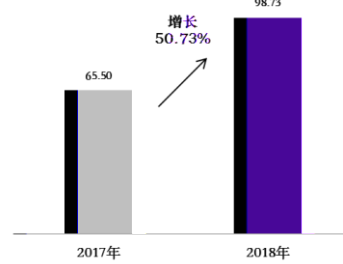
98.73

50.73%

+

"JIT+C2M"模式定制配送量

单位：万吨



5
2018

2018

47

8

2

2018

11

4

4

863

/

University of Leicester

—

MPI

TWI

110

143

65

78

2018

101

33

6

47

MES

2018

4

2

3

4

2018 6 15

2018

2018 15

2018 12 4

2018-094

5

6

2018

50

7

1

3

1

1

<http://www.sse.com.cn/>

2018

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2018

2019-021